

# Taming International Banks: Time for Some New Tricks?



*'That's the riskier side  
of the bank'*

# Taming the lions



# Taking account of costs

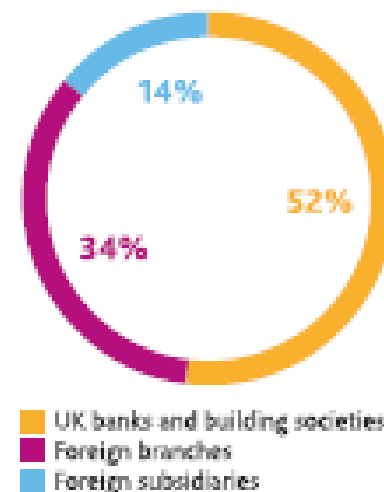


"It would be a great act, Anton, if you could just get him to stop saying 'meow'."

# UK as a host jurisdiction



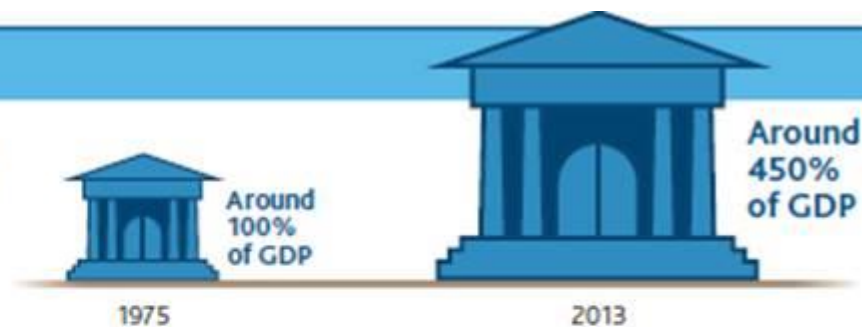
Resident Banking Sector Assets



# Size of banking systems

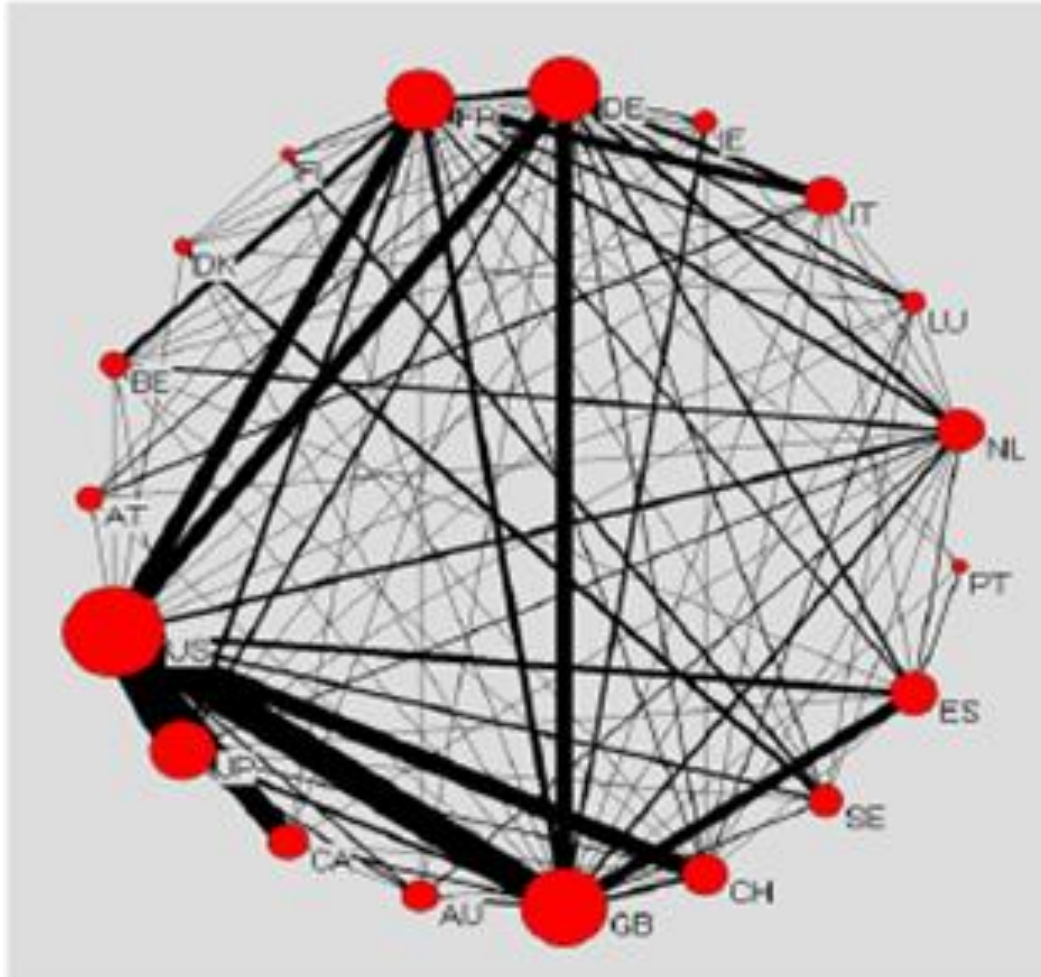
## The UK banking system is large...

As a share of GDP on a residency basis, it has grown from around 100% of nominal GDP in 1975 to around 450% of GDP in 2013. This makes it the largest banking sector out of Japan, the United States and the ten largest EU economies.



# Interconnectedness

2013Q3





# Fragmentation



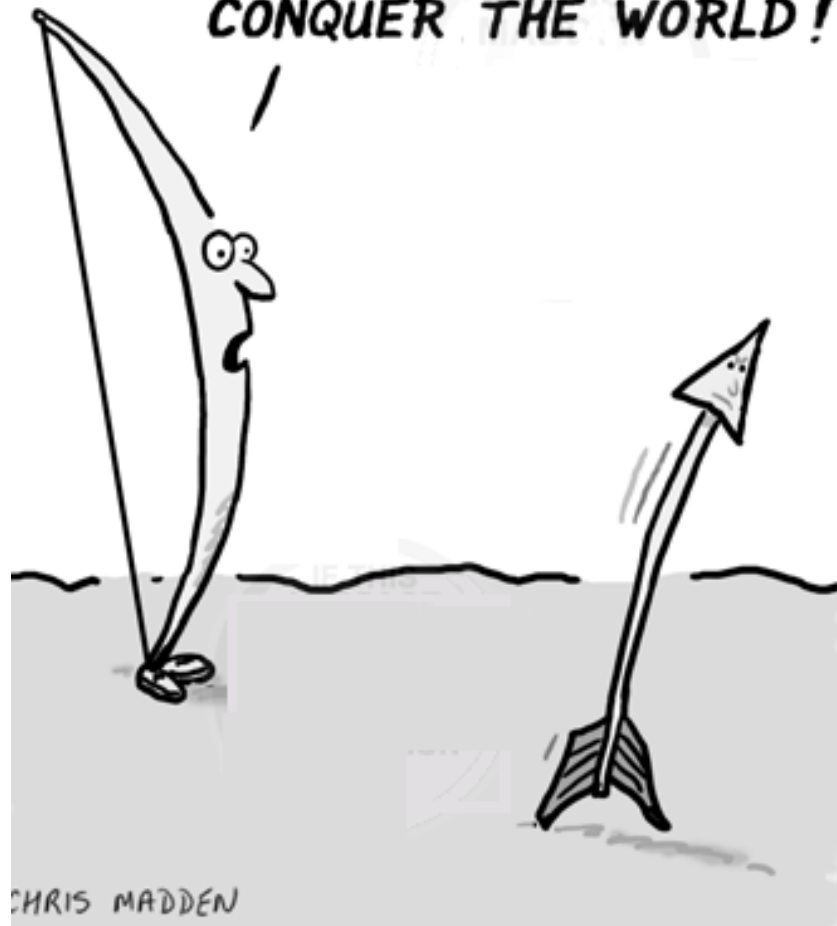


# Balkanisation



# Committed cooperation

COME BACK YOU FOOL!  
SEPARATELY WE'RE NOTHING  
- BUT TOGETHER WE CAN  
**CONQUER THE WORLD!**



# Committed cooperation

